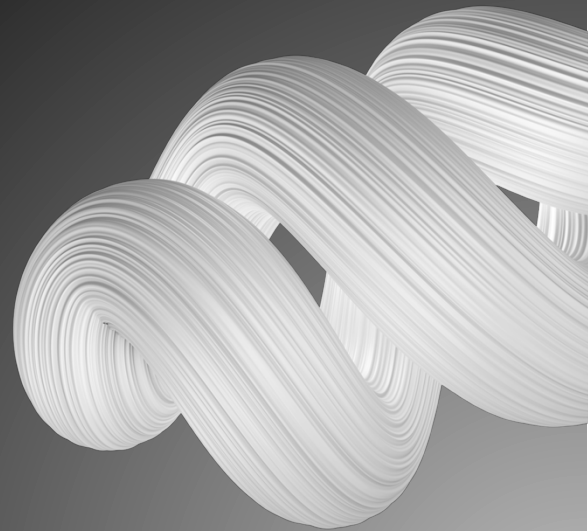


WD CAPITAL

Mid-Market Corporate Finance Advisors

Based in Toronto, WD Capital Markets (WDC) is a boutique corporate finance advisory firm specializing in M&A and advisory services for clients across North America. The WDC team has advised on over 200 private and public transactions totalling over \$2 billion in value.



Sell-Side M&A Execution

- o Leading market driven value analysis and developing comprehensive packages to maximize interest, pricing and structure
- o A **"no stone unturned" approach** to uncovering as large of an offer base as possible from a global audience of buyers.
- o Targeting our deep network of thousands of strategic and Private Equity buyers (75% of buyers have been from outside of Canada)
- o **WDC brings the tenacity and fortitude necessary to make transactions close in the toughest of markets**

Buy-Side M&A Programs

- o **Driving corporate growth and shareholder value through planning and execution of accretive acquisition plans**
- o Building deep funnels of targets in Canada and beyond
- o Advising on ideal structures to minimize risk, maximum financing
- o Organizing legal, accounting, and regulatory to ensure efficient, cost effective closings

Fairness Opinions & Valuations

- o **Providing Board of Directors with highly independent opinions and valuations in a range of situations including:**
 - Public/private M&A, carve-outs, spin-offs, divestitures
 - Going private transactions; related party transactions
 - Insolvency, restructuring, credits agreements
- o **Fixed fee, non-contingency based Fairness Opinions only**
- o **Ability to deliver combination Formal Valuation + Fairness Opinions for 360° transaction coverage.**

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SELECT TRANSACTIONS

STONEWAY
CAPITAL
Fairness Opinion
for Restructuring
of \$1 billion of
Sr. Secured Debt

givex
\$100M Public
Sell-Side M&A

STONE
Fairness Opinion
for Restructuring
& Sale to
Starlight

Intrahealth
\$19M Sell-Side
M&A
WELL Health
TECHNOLOGIES CORP

AWC
Sell-Side
M&A
FW FloWorks

**GINCOR
WERX**
Buy-Side
M&A
WILTSIE
TRUCK BODIES

**GINCOR
WERX**
Buy-Side
M&A
DRIVETEC

ADCORE
\$20M Sell-Side
M&A

comwave
\$35M Buy-Side
M&A
RADIANT

PPS PRODUCTION
PAINT
STRIPPING
Sell-Side
M&A
MPW
INDUSTRIAL SERVICES

SAMUEL SOHN
\$20M Buy-Side
M&A
HICKEY FREEMAN

BYNG
Sell-Side
M&A
PEERAGE
CAPITAL

Impact
\$17M Sell-Side
M&A

E ETHICAL
CAPITAL
PARTNERS
\$250M Buy-Side
M&A

AG
Astley • Gilbert
\$25M Sell-Side
M&A